

Gifts to the Endowment may be of any size. They can be made through the offering plate, online giving (specified "Endowment"), through gifts of stock or a legacy gift through your will and/or estate planning. All gifts are unrestricted, unless over \$25,000 and specified as restricted. You can:

### **Make an Outright Gift**

- *Cash, stocks, bonds, assignment of bank accounts or life insurance policies are direct donations to the fund*
- *Naming the fund as a beneficiary in a retirement plan, IRA, savings account or Certificate of Deposit, life estate, charitable life income remainder trust/ annuity or a revocable living trust are delayed gifts to the Endowment Fund*

### **Make a Legacy Gift**

- *Specific primary bequests of a dollar amount or percentage of your estate*
- *Residuary bequests, which designate the Endowment Fund to receive the remainder of your estate after all specific bequests have been made*
- *Contingent bequests, which designate the Endowment as the beneficiary if your other beneficiaries do not survive*
- *Consult your estate professional for advice how best to support the Endowment*

### **Restricted Gifts**

- *Minimum initial gift of \$25,000 to establish the restricted fund for a specific purpose applicable to the ministries of CSUMC and subject to approval of the Church Council, guided by the Endowment Committee*
- *After establishment, gifts may be of any size and donated by anyone to that fund*

*Gifts can be received in memory or in honor of someone.*

*All gifts are welcome and appreciated*

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Your financial advisor, estate consultant or attorney can be helpful in making your gift.

For more information, please contact Cave Spring United Methodist Church's Business Manager or the Endowment Chair.

*Confidentiality will be respected as requested.*

### **Endowment Chair**

George Ballata

### **CSUMC Business Manager**

Mindy Brush  
endowment@cavespringumc.org  
540-989-3673



Cave Spring United Methodist Church

## **ENDOWMENT FUND**

*"Tell them to do good, to be rich in the good things they do, to be generous, and to share with others. When they do these things, they will save a treasure for themselves that is a good foundation for the future. That way they can take hold of what is truly life."*

*- 1 Timothy 6: 18-19 CEB*



**CAVE SPRING**  
UNITED METHODIST CHURCH

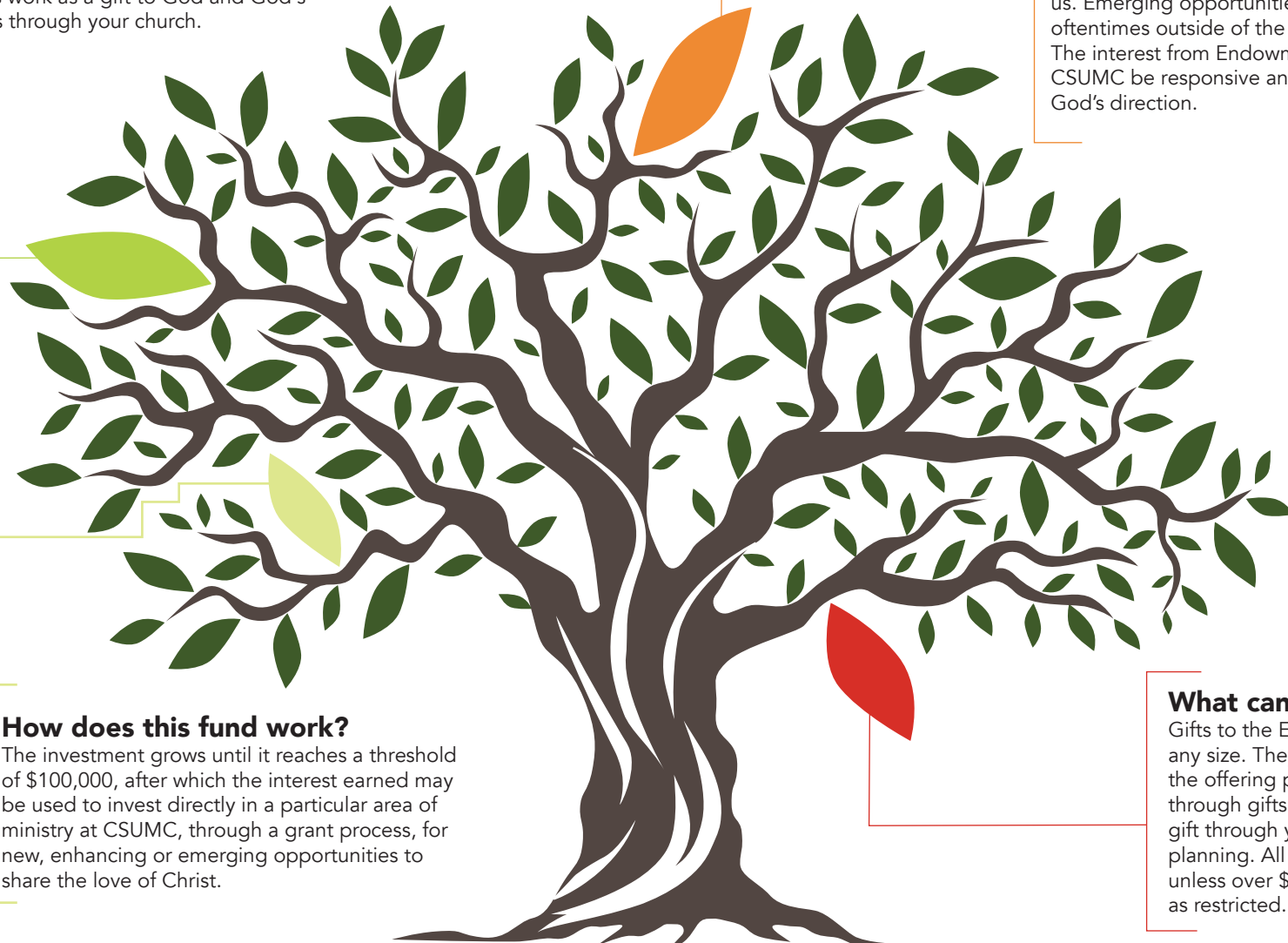
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### Why have such a fund?

The CSUMC Endowment provides a way to invest in the future of the church, as a special means of thanksgiving to God, for the blessings and gifts that God has given to you. The Endowment allows you to return a portion of accumulated assets of your life's work as a gift to God and God's ministries through your church.

### What is the need for this fund?

The need is two-fold. First, we need to give. Giving is an expression of gratitude to God. Giving is a response to God's love and blessings. Giving is one way we grow in discipleship. Second, Endowment giving provides the means to respond to new opportunities for ministry that God places before us. Emerging opportunities present themselves, oftentimes outside of the regular planning cycle. The interest from Endowment giving can help CSUMC be responsive and nimble in following God's direction.



### How does this fund work?

The investment grows until it reaches a threshold of \$100,000, after which the interest earned may be used to invest directly in a particular area of ministry at CSUMC, through a grant process, for new, enhancing or emerging opportunities to share the love of Christ.

### What can I do?

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## WHAT TO KNOW ABOUT THE CAVE SPRING UMC ENDOWMENT FUND...

For further information, please contact the CSUMC Business Manager, the Endowment Chair, or the church office.

For more information about financial planning specific to you, please contact your financial advisor or attorney.

*"Each of you should give what you have decided in your heart to give, not reluctantly or under compulsion, for God loves a cheerful giver." - 2 Corinthians 9:7 NIV*